



Michael J. Frederick, CFP®, ChFC®, CRPC®
Vice President – Investment Officer
&
William M. Schultz, CFP®, CRC®
Financial Advisor

Cordially invite you and your spouse, guest or co-worker to attend a

Wells Fargo Advisors Workshop

“Coping With Employment Transition”

Thursday, March 18th
Wegmans in Collegeville
At 5:30 PM (right after work)

Please join us for this important free workshop. Topics discussed will include: 10 financial steps for a successful transition, impact on your retirement plans, taxes, income planning and asset preservation.

RSVP by Friday, March 12th by contacting
Jen Stroop at (610) 831-8822 or
Jennifer.Stroop@wellsfargoadvisors.com

*****Dinner will be served*****

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